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Sam & Louie's Franchisee Questionnaire

If you are applying for a Franchise in partnership with another person, please complete separate profiles. Please attach a current resume if available.

PERSONAL INFORMATION

NAME _____

RESIDENCE _____
STREET CITY STATE ZIP

OWN _____ RENT _____ HOW LONG _____

HOME PHONE (____) _____ WORK PHONE (____) _____

BEST TIME TO CALL _____

EMAIL ADDRESS _____

DATE OF BIRTH ____/____/____ MARITAL STATUS _____ NO. OF DEPENDANTS ____

OCCUPATION _____

IF MARRIED, WILL SPOUSE BE ACTIVE IN BUSINESS: YES _____ NO _____

HEALTH: EXCELLENT () GOOD () FAIR () PHYSICAL LIMITATIONS ()

EDUCATIONAL BACKGROUND:

SCHOOL/LOCATION MAJOR DEGREE(S) YEARS ATTENDED

HIGH SCHOOL _____

COLLEGE _____

GRADUATE SCHOOL _____

LIST ANY LICENSES OR CERTIFICATION _____

HAVE YOU EVER BEEN SELF EMPLOYED? _____

WHAT, IF ANY, FRANCHISE INVOLVEMENT HAVE YOU HAD? _____

ACTIVITIES:

WHAT ARE YOUR SPECIAL INTERESTS OR HOBBIES? _____

LIST MEMBERSHIP AND LEVEL OF ACTIVITY IN ANY CIVIC, SERVICE, OR PROFESSIONAL ORGANIZATION _____



GENERAL INFORMATION / GOALS

HOW LONG HAVE YOU CONSIDERED OWNING YOUR OWN BUSINESS & WHY? _____

WHAT TYPE OF BUSINESS SEEMS TO APPEAL TO YOU MOST? _____

HOW DID YOU FIRST LEARN ABOUT SAM & LOUIE'S? _____

WHY ARE YOU INTERESTED IN OWNING & OPERATING A SAM & LOUIE'S FRANCHISE? _____

WHAT ARE YOUR CAREER & FINANCIAL GOALS FOR YOURSELF & YOUR FAMILY? _____

WILL YOU HAVE A BUSINESS PARTNER IN YOUR FRANCHISE? _____

NAME _____ RELATIONSHIP TO YOU _____

WHAT ROLE WILL YOUR BUSINESS PARTNER HAVE IN THE BUSINESS _____

WILL YOU BE RESPONSIBLE FOR THE DAY TO DAY OPERATIONS OF THE BUSINESS? _____

IF NOT, WHO WILL BE? _____

HOW WILL YOU FINANCE THE BUSINESS? _____

WHAT ARE YOUR LOCATION PREFERENCES?

1) _____ 2) _____

WHY DO YOU THINK THESE AREAS WOULD BE SUCCESSFUL FOR OPERATING A SAM & LOUIE'S FRANCHISE? _____

WHEN WOULD YOU LIKE TO OPEN YOUR FRANCHISE? _____



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FINANCIAL INFORMATION

ASSETS		LIABILITIES			
Cash in checking account	\$	Notes Payable	\$		
Cash in savings account	\$	Home Mortgage	\$		
Stocks/Bonds/Securities	\$	Other Real Estate	\$		
Retirement Plan/IRA/401k	\$	Auto Loan	\$		
Home (market value)	\$	Credit Cards	\$		
Other Real Estate	\$	Charge Accounts	\$		
Autos (market value)	\$	Taxes Payable	\$		
Your own business	\$	Other Liabilities	\$		
Other Assets (itemize)	\$		\$		
TOTAL ASSETS	\$	TOTAL LIABILITIES	\$		
Total Assets minus Total Liabilities Equal Net Worth		\$			
Source of Monthly Income		Monthly Expenses			
Salary	\$	Rent or Mortgage	\$		
Bonuses or Commission	\$	Food and Utilities	\$		
Dividends and Interest	\$	Incidentals	\$		
Real Estate Income	\$	Auto Loan(s)	\$		
Other (itemize)	\$	Medical			
	\$	CHARGE ACCOUNTS	Company Name	Balance	Payment
	\$			\$	\$
	\$			\$	\$
	\$			\$	\$
TOTAL INCOME	\$	TOTAL EXPENSES	\$		
DIFFERENCE BETWEEN INCOME AND EXPENSES	\$				
AMOUNT OF CASH AVAILABLE (Liquid Capital)	\$	Source of funds:	Savings: \$	Bank Loan \$	Other: \$



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I / We do hereby represent that all of the above answers are true and complete to the best of my/our knowledge and belief. I / We recognize that Sam & Louie's is not in any way obligated to offer a franchise to me/us because of my/our execution of this document. I / We acknowledge that any false statement on this application shall be considered sufficient cause to deny further consideration. I / We understand that an inquiry regarding my/our character, general reputation, personal characteristics, mode of living and financial background may be made as a result of this application and hereby authorize the release of this information to Sam & Louie's. A photographic copy of this authorization shall be as valid as the original.

NAME

DATE



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